

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2003

REGISTRATION NO.: 24370
BONDS ISSUED BY: City of Warrenton
AMOUNT OF ISSUE: \$292,000.00
DATE OF ISSUE: May 15, 2003
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Ashland Meadows Neighborhood Improvement Project)

COUNTY: of Warren
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 4,000.00	03/01/2004 *
	9,000.00	03/01/2005 *
	9,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
	10,000.00	03/01/2008 *
3.250%	42,000.00	03/01/2008
	11,000.00	03/01/2009 *
	11,000.00	03/01/2010 *
	12,000.00	03/01/2011 *
	12,000.00	03/01/2012 *
	13,000.00	03/01/2013 *
4.250%	59,000.00	03/01/2013
	13,000.00	03/01/2014 *
	14,000.00	03/01/2015 *
	15,000.00	03/01/2016 *
	15,000.00	03/01/2017 *
	16,000.00	03/01/2018 *
4.750%	73,000.00	03/01/2018
	17,000.00	03/01/2019 *
	18,000.00	03/01/2020 *
	19,000.00	03/01/2021 *
	20,000.00	03/01/2022 *
	44,000.00	03/01/2023 *
5.125%	118,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$286,160.00

INTEREST RATE: 5.0351%

ASSESSED VALUATION: \$56,731,950

INDEBTEDNESS: (Including this issue) \$466,031.49

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: 90.92% of landowners signed petition asking to create NID.

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable